CAM PRE-LICENSURE COURSE REFERENCE MATERIALS

This document contains links to the reference materials of each chapter within the CAM Pre-Licensure: Principles and Practice of Community Association Management book. Click the links to access the materials.

CHAPTER 1 - WHAT IS A COMMUNITY ASSOCIATION?

F.S. 718 The Condominium Act F.S. 719 The Cooperative Act F.S. 720 The Homeowners' Association Act F.S. 721 The Florida Vacation Plan and Timesharing Act

F.S. 723 The Florida Mobile Home Act F.S. 607 Florida Business Corporation Act F.S. 617 Corporations Not For Profit

CHAPTER 2 - COMMUNITY ASSOCIATION MANAGEMENTS

<u>CAM CE Categories</u> <u>CAM Initial License Period Flowchart</u> <u>CAM License Renewal Process Flowchart</u> <u>DBPR Self-Reporting Website</u> <u>Exhibit 2.1 CAM UPL Chart</u>

Exhibit 2.2 Disciplinary Actions Exhibit 2.3 DBPR Exam Content Florida Statute Website Statutory or Rule Violations Chart

CHAPTER 3 - CREATION, SALE, AND REGULATION OF COMMUNITY ASSOCIATIONS

DBPR Web Site Exhibit 3.1 Documents Required for Creation of New Association Exhibit 3.2 Documents Required for Resale of Association Exhibit 3.3 Statutes and Rules for Association Type Exhibit 3.4 Fees to the Division F.A.C. Website Florida Statute Website Sunbiz.org

CHAPTER 4 - ASSOCIATION DOCUMENTS

Exhibit 4.1. Primary Legal Documents Florida Statute Website Hierarchy of Law and Documents

CHAPTER 5 - ASSOCIATION OPERATIONS, PART I

<u>CRS Report for Congress</u> <u>Exhibit 5.1 Required Returned Developer Documents</u> <u>Exhibit 5.2 Developer Audit</u> <u>Exhibit 5.3 Phase Condominium</u> <u>Exhibit 5.4 Mixed-Use Condominium</u> <u>Exhibit 5.5 Multi-Condominium</u>

CHAPTER 6 - ASSOCIATION OPERATIONS, PART II

Exhibit 6.1 Required Official Records Uniform Condominium Questionnaire

CHAPTER 7 - STATE AND FEDERAL LAWS

ADA 2010 Standards for Accessible Design ADA Accessibility Guidelines for Play Areas ADA Compliance Directory DOJ Civil Rights Division ECFR.gov Exhibit 7.1 ADA Parking Exhibit 7.2 ADA Classes Animals

CHAPTER 8 - INSURANCE, PART I

<u>Citizens Insurance</u> <u>Workers' Compensation Division</u> <u>Florida Department of Economic Opportunity (DEO)</u>

CHAPTER 9 - INSURANCE, PART II

Bureau of Insurance Fraud Exhibit 9.1 Casualty Insurance Defined Exhibit 9.2 Citizens Exhibit 9.3 Insurance Notices Exhibit 9.4 Insurance Policy Delivery

Exhibit 9.5 Bureau of Insurance Fraud Florida Office of Insurance Regulation Homeowner Claims Bill of Rights Insurance Consumer Advocate Web Site

CHAPTER 10 - MAINTENANCE

- Elevator Inventor Story Exhibit 10.1 Maintenance Inspection Form Exhibit 10.2 Work Order System Exhibit 10.3 Shutters and Code Compliance Exhibit 10.4 Emergency-Disaster Planning F.A.C. 5E-2 Pesticides F.A.C. 5N-1 Private Investigation F.A.C. 64E-9 Public Swimming Pools and Bathing Places F.A.C. 69A-60 The Florida Fire Prevention Code F.A.C. Website
- FDOH Monthly Swimming Pool Report (Form DH 921) FEMA Emergency Management Guide F.S. 399 Elevator Safety Act F.S. 482 Pest Control Operator Requirements F.S. 493 Private Investigation F.S. 509 Lodging and Food Service Establishments F.S. 558 Construction Defects F.S. 633 Fire Prevention and Control
- F.S. 713 Part II Construction Liens

CHAPTER 11 - HUMAN RESOURCES MANAGEMENT

Exhibit 11.1 Association Chain of Command Exhibit 11.2 Form I-9 Exhibit 11.3 IRS Form W-4 Exhibit 11.4 Performance Planning and Evaluation Exhibit 11.5 Supervision Exhibit 11.6 Federal Tax Requirements Exhibit 11.7 Recordkeeping Exhibit 11.8 IRS 20-Factor Exhibit 11.9 IRS Common Law Test

CHAPTER 12 - THE TIMESHARE ACT

Exhibit 12.1 POS Required Records Exhibit 12.2 Advertising Materials and Oral Statements Exhibit 12.3 Resale Purchase Agreement Exhibit 12.4 Resale Service Providers Exhibit 11.10 Progressive Discipline System Exhibit 11.11 Discrimination Exhibit 11.12 DOL Agencies Exhibit 11.13 Government Agencies Exhibit 11.14 Americans with Disabilities Act FLSA Fact Sheet #17 IRS Circular E OSHA Guidelines

Exhibit 12.5 Extension of Timeshare Plans Exhibit 12.6 Termination of Timeshare Plans Exhibit 12.7 Exchange Programs Florida Statute Website Glossary

CHAPTER 13 - MOBILE HOMES

Chapter 13 - Mobile Homes

CHAPTER 14 - MEMBERSHIP MEETINGS AND ELECTIONS

Exhibit 14.1 Sample Agenda Exhibit 14.2 Sample Voting Certificate Exhibit 14.3 Sample General Proxy Exhibit 14.4 Sample Limited Proxy Exhibit 14.5 General or Limited Proxy Comparison

Exhibit 14.6 DBPR Election Flow Chart Exhibit 14.7 Sample Election Ballot and Instructions Exhibit 14.8 Sample Envelopes for Meeting Package Florida Statute Website

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CHAPTER 15 - BOARD OF DIRECTORS

Exhibit 15.1 Conflicts of Interest Exhibit 15.2 Consanguinity Chart Exhibit 15.3 Who Votes at Board Meetings Exhibit 15.4 Florida Not For Profit Corporation Act Exhibit 15.5 Recall Agreement Exhibit 15.6 Recalls Exhibit 15.7 Recall Petition

CHAPTER 16 - MEETINGS AND ASSOCIATION BUSINESS

Exhibit 16.1 Sample Notice Exhibit 16.2 Sample Agenda Exhibit 16.3 Sample Notices Exhibit 16.4 Abstentions Exhibit 16.5 Sample of Board Meeting Closed to Members Notice Exhibit 16.6 Types of Motions

CHAPTER 17 - BUDGETING

Exhibit 17.1 Glossary Exhibit 17.2 Budget Preparation Exhibit 17.3 Sample Budget Exhibit 17.4 Sample Estimate Reserve Budget Exhibit 17.5 Segregated Reserve Schedule Exhibit 17.6 Sample Assessments - Proposed Budget

Exhibit 17.7 Sample Assessments - Current Year Budget Exhibit 17.8 Quorum Example: Condo/Coop Exhibit 17.9 Quorum Example: HOA Exhibit 17.10 Calculating the Percentage

CHAPTER 18 - FINANCIAL MANAGEMENT

<u>Chapter 18 Quiz</u> - The quiz in the book is numbered incorrectly. Please use this revised quiz. <u>Exhibit 18.1 Notice of Special Board Meeting</u> <u>Exhibit 18.2 Priority of Monies Paid by a Delinquent</u> <u>Member</u> <u>Exhibit 18.3 Estoppel Certificate Example</u> <u>Exhibit 18.4 Estoppel Fees</u> <u>Exhibit 18.5 Financial Reports Examples</u> <u>Exhibit 18.6 Annual Financial Reporting</u> Requirements Summary

Exhibit 18.7 Cash Basis Financial Report Line Items Exhibit 18.8 Condominium Annual Report Form Sample

- F.S. 83 Florida Residential Landlord and Tenant Act
- F.S. 718 Condominium Act
- F.S. 719 Cooperative Act
- F.S. 720 Homeowners' Association Act